

7. A mutual fund dealer registered in Québec on December 31, 2022 becomes, without further formality and as of 1 January 2023, a member of the organization specified in section 9.2 of Regulation 31-103 respecting Registration Requirements, Exemptions and Ongoing Registrant Obligations (chapter V-1.1, r. 10).

8. This Regulation comes into force on 1 January 2023.

106036

M.O., 2022-12

Order number V-1.1-2022-12 of the Minister of Finance dated 7 November 2022

Securities Act
(chapter V-1.1)

CONCERNING the Regulation to amend Regulation 45-102 respecting Resale of Securities

WHEREAS paragraph 1 of section 331.1 of the Securities Act (chapter V-1.1) provides that the *Autorité des marchés financiers* may make regulations concerning the matters referred to in that paragraph;

WHEREAS the third and fourth paragraphs of section 331.2 of the said Act provide that a draft regulation shall be published in the *Bulletin de l'Autorité des marchés financiers*, accompanied with the notice required under section 10 of the Regulations Act (chapter R-18.1) and may not be submitted for approval or be made before 30 days have elapsed since its publication;

WHEREAS the first and fifth paragraphs of the said section provide that every regulation made under section 331.1 must be approved, with or without amendment, by the Minister of Finance and comes into force on the date of its publication in the *Gazette officielle du Québec* or on any later date specified in the regulation;

WHEREAS the Regulation 45-102 respecting Resale of Securities was approved by ministerial order no. 2005-21 dated 12 August 2005 (2005, G.O. 2, 3648);

WHEREAS there is cause to amend this Regulation;

WHEREAS the draft Regulation to amend Regulation 45-102 respecting Resale of Securities was published for consultation in the *Bulletin de l'Autorité des marchés financiers*, vol. 18, no. 30 of 29 July 2021;

WHEREAS the *Autorité des marchés financiers* made, on 14 October 2022, by the decision no. 2022-PDG-0043, Regulation to amend Regulation 45-102 respecting Resale of Securities;

WHEREAS there is cause to approve this Regulation with amendment;

CONSEQUENTLY, the Minister of Finance approves with amendment the Regulation to amend Regulation 45-102 respecting Resale of Securities appended hereto.

7 November 2022

ERIC GIRARD
Minister of Finance

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act
(chapter V-1.1, s. 331.1, par. (1))

1. Appendix E of Regulation 45-102 respecting Resale of Securities (chapter V-1.1, r. 20) is amended by inserting, in the first paragraph and after the bullet “ – section 2.42 [*Conversion, exchange or exercise – security of a reporting issuer*] for a security being traded in the circumstances referred to in clause (b) of subsection 2.42 (1);” the following:

“ – section 5A.2 [*Listed Issuer Financing Exemption*];”.

2. This Regulation comes into force on the date of its publication in the *Gazette officielle du Québec*.

106032

M.O., 2022-11

Order number V-1.1-2022-11 of the Minister of Finance dated 7 November 2022

Securities Act
(chapter V-1.1)

CONCERNING the Regulation to amend Regulation 45-106 respecting Prospectus Exemptions

WHEREAS paragraphs 1, 3, 8, 11, 14, 32.1, 32.2 and 34 of section 331.1 of the Securities Act (chapter V-1.1) provide that the *Autorité des marchés financiers* may make regulations concerning the matters referred to in those paragraphs;

WHEREAS the third and fourth paragraphs of section 331.2 of the said Act provide that a draft regulation shall be published in the *Bulletin de l'Autorité des marchés financiers*, accompanied with the notice required under section 10 of the Regulations Act (chapter R-18.1) and may not be submitted for approval or be made before 30 days have elapsed since its publication;

WHEREAS the first and fifth paragraphs of the said section provide that every regulation made under section 331.1 must be approved, with or without amendment, by the Minister of Finance and comes into force on the date of its publication in the *Gazette officielle du Québec* or on any later date specified in the regulation;

WHEREAS the Regulation 45-106 respecting Prospectus Exemptions was approved by ministerial order no. 2009-05 dated 9 September 2009 (2009, G.O. 2, 3362A);

WHEREAS there is cause to amend this Regulation;

WHEREAS the draft Regulation to amend Regulation 45-106 respecting Prospectus Exemptions was published for consultation in the *Bulletin de l'Autorité des marchés financiers*, vol. 18, no. 30 of 29 July 2021;

WHEREAS the *Autorité des marchés financiers* made, on 14 October 2022, by the decision no. 2022-PDG-0042, Regulation to amend Regulation 45-106 respecting Prospectus Exemptions;

WHEREAS there is cause to approve this Regulation with amendment;

CONSEQUENTLY, the Minister of Finance approves with amendment the Regulation to amend Regulation 45-106 respecting Prospectus Exemptions appended hereto.

7 November 2022

ERIC GIRARD
Minister of Finance
