

THAT the Règlement sur la délivrance du permis de l'Ordre des comptables généraux accrédités du Québec pour donner effet à l'arrangement conclu par l'Ordre en vertu de l'Entente entre le Québec et la France en matière de reconnaissance mutuelle des qualifications professionnelles (chapter C-48.1, r. 14) and the Règlement sur la délivrance d'un permis de l'Ordre des comptables agréés du Québec pour donner effet à l'arrangement conclu par l'Ordre en vertu de l'entente entre le Québec et la France en matière de reconnaissance mutuelle des qualifications professionnelles (chapter C-48.1, r. 13) remain in force, unless they are replaced before then by the board of directors of the Ordre des comptables professionnels agréés du Québec, until 16 May 2018.

JUAN ROBERTO IGLESIAS,
Clerk of the Conseil exécutif

102584

M.O., 2016-05

Order number V-1.1-2016-05 of the Minister of Finance dated 7 April 2016

Securities Act
(chapter V-1.1)

CONCERNING the Regulation to amend Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR)

WHEREAS subparagraphs 1 and 2 of section 331.1 of the Securities Act (chapter V-1.1) stipulate that the *Autorité des marchés financiers* may make regulations concerning the matters referred to in those paragraphs;

WHEREAS the third and fourth paragraphs of section 331.2 of the said Act stipulate that a draft regulation shall be published in the Bulletin of the Authority, accompanied with the notice required under section 10 of the Regulations Act (chapter R-18.1) and may not be submitted for approval or be made before 30 days have elapsed since its publication;

WHEREAS the first and fifth paragraphs of the said section stipulate that every regulation made under section 331.1 must be approved, with or without amendment, by the Minister of Finance and comes into force on the date of its publication in the *Gazette officielle du Québec* or any later date specified in the regulation;

WHEREAS Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR) has been made on June 12, 2001 pursuant to decision no. 2001-C-0272 (Supplement to the Bulletin of the *Commission des valeurs mobilières du Québec*, Vol. 32, no. 26, dated June 29, 2001);

WHEREAS the draft Regulation to amend Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR) was published in the *Bulletin de l'Autorité des marchés financiers*, volume 12, no. 26 of July 2, 2015;

WHEREAS the Authority made, on February 18, 2016, by the decision no. 2016-PDG-0020, Regulation to amend Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR);

WHEREAS there is cause to approve this regulation without amendment;

CONSEQUENTLY, the Minister of Finance approves without amendment Regulation to amend Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR) appended hereto.

7 April 2016

CARLOS LEITÃO,
Minister of Finance

REGULATION TO AMEND REGULATION 13-101 RESPECTING THE SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL (SEDAR)

Securities Act

(chapter V-1.1, s. 331.1, par. (1) and (2))

1. Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR) (chapter V-1.1, r. 2) is amended by replacing, in section 4.5 of the French text, paragraph (2) with the following:

“2) Dans le dossier électronique, le déposant par voie électronique remplace la carte ou la photographie omise par une référence à celle-ci.”.

2. Appendix A of the Regulation is amended:

(1) by inserting, in section I “Mutual Fund Issuers” and after item C “Exemption and Other Applications”, the following:

“D. Exempt Market Offerings and Disclosure

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| 1. | Form 45-106F1 <i>Report of Exempt Distribution of Regulation 45-106</i> respecting Prospectus Exemptions (chapter V-1.1, r. 21) | Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU |
| 2. | Material required to be filed or delivered under section 2.9 of Regulation 45-106 respecting Prospectus Exemptions | Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU |
| 3. | Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) (chapter V-1.1, r. 50)”; | Que |

(2) by inserting, in section II “Other Issuers (Reporting/Non-reporting)” and after item D “Going Private and Related Party Transactions”, the following:

“E. Exempt Market Offerings and Disclosure

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| 1. | Form 45-106F1 <i>Report of Exempt Distribution of Regulation 45-106</i> respecting Prospectus Exemptions | Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU |
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| 2. | Material required to be filed or delivered under section 2.9 of Regulation 45-106 respecting Prospectus Exemptions | Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU |
| 3. | Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |
| 4. | Form 5 – <i>Start-up Crowdfunding – Report of Exempt Distribution</i> and offering document required to be filed or delivered under the start-up crowdfunding prospectus and registration exemptions | Sask, Man, Que, NB, NS |
| 5. | Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Regulation 45-108 respecting Crowdfunding (Bulletin of the Autorité des marchés financiers of March 20 2014, Vol. 11, No. 11)”. | Sask, Man, Que, NB, NS |

3. This Regulation comes into force on May 24, 2016.

102577

M.O., 2016-06

Order number V-1.1-2016-06 of the Minister of Finance dated 21 April 2016

Securities Act
(chapter V-1.1)

CONCERNING the Regulation to amend Regulation 62-103 respecting the Early Warning System and Related Take-Over Bid and Insider Reporting Issues

WHEREAS subparagraphs 1, 3, 8, 11, 21, 22 and 34 of section 331.1 of the Securities Act (chapter V-1.1) stipulate that the *Autorité des marchés financiers* may make regulations concerning the matters referred to in those paragraphs;

WHEREAS the third and fourth paragraphs of section 331.2 of the said Act stipulate that a draft regulation shall be published in the Bulletin of the Authority, accompanied with the notice required under section 10 of the Regulations Act (chapter R-18.1) and may not be submitted for approval or be made before 30 days have elapsed since its publication;

WHEREAS the first and fifth paragraphs of the said section stipulate that every regulation made under section 331.1 must be approved, with or without amendment, by the Minister of Finance and comes into force on the date of its publication in the *Gazette officielle du Québec* or any later date specified in the regulation;

WHEREAS Regulation 62-103 respecting the Early Warning System and Related Take-Over Bid and Insider Reporting Issues has been made on March 18, 2003 pursuant to decision no. 2003-C-0109;

WHEREAS there is cause to amend this regulation;

WHEREAS the draft regulation appended hereto is the consolidation of two draft Regulation to amend Regulation 62-103 respecting the Early Warning System and Related Take-Over Bid and Insider Reporting Issues concerning, in a case, modifications in early warning system and in the other one, modifications in the regime of take-over bids and issuer bids, that were published in the *Bulletin de l'Autorité des marchés financiers*, volume 10, no. 10 of March 14, 2013 and in the *Bulletin de l'Autorité des marchés financiers*, volume 12, no. 13 of April 2, 2015;