

## Draft Regulation

An Act respecting the distribution of financial products and services  
(1998, c. 37)

### Titles similar to the title of financial planner

Notice is hereby given, in accordance with sections 10 and 11 of the Regulations Act (R.S.Q., c. R-18.1) that the Regulation respecting titles similar to the title of financial planner adopted by the Bureau des services financiers, the text of which appears hereunder, may be submitted to the Government for approval, with or without amendments, upon the expiry of a 45-day period from the date of this publication.

According to the Bureau des services financiers, this draft regulation is intended to determine the titles which are similar to the title of financial planner. Most of these titles were set out in the previous regulation respecting titles similar to the title of financial planner (R.S.Q., c. I-15.1, r.5).

Because such titles are likely to mislead the public, they may not be used by anyone.

According to the Bureau, this regulation will have a favorable impact on the public in that it reduces the possibility of confusion between the title of financial planner and similar titles.

To date, this draft regulation has revealed no other impact on business, particularly small and medium-sized business.

Additional information may be obtained from Mre Nathalie G. Drouin, Director of Legal Affairs, Bureau des services financiers, 140, Grande-Allée Est, bureau 300, Québec (Québec) G1R 5M8, telephone number: (418) 525-6273 or 1-877-525-6273, facsimile number: (418) 525-9512, E-mail: ndrouin.bsf@megaquebec.net.

Any interested party having comments regarding this matter is asked to forward them, in two copies, prior to the expiry of the 45-day period, to the Minister of Finance, 12, rue Saint-Louis, bureau 1.10, Québec (Québec) G1R 5L3.

BERNARD LANDRY,  
*Minister of State for the Economy and Finance*

## Regulation respecting titles similar to the title of financial planner

An Act respecting the distribution of financial products and services  
(1998, c. 37 s. 215)

1. The following titles are similar to the title of financial planner and may not be used by anyone:

- (1) chartered financial planner (CFP);
- (2) registered financial planner (RFP);
- (3) financial planning counsellor or financial planning adviser;
- (4) financial planning consultant;
- (5) financial planning co-ordinator;
- (6) chartered financial consultant;
- (7) chartered financial co-ordinator;
- (8) certified financial consultant;
- (9) certified financial co-ordinator;
- (10) personal finance consultant;
- (11) personal finance co-ordinator;
- (12) personal finance planner;
- (13) any title including one of the following four expressions, in which the words composing each are either appear together or are separated by other words:
  - (a) financial planner;
  - (b) financial planning;
  - (c) financial consultant;
  - (d) financial co-ordinator.

2. This regulation comes into force on *(insert here the date of coming into force of section 582 of the Act)*.